

MyGen News

2022 Fourth Quarter



Letter from the President



As we head into the final stretch of 2022, my thoughts turn to gratitude for each of you—our amazing members—and the entire Generations team dedicated to serving communities throughout Bexar County. This team includes our volunteer Board of Directors, which we were honored to announce during the Annual Membership Meeting in July. Our recent award from San Antonio Express News as one of the Top Workplaces in the City (for the 10th time!) would simply not be possible without the unparalleled dedication and heart of the Generations family.

As an organization, we believe in helping people when and where it matters most. This belief extends far beyond our branches and headquarters (which we'll have an exciting update on soon), to the individuals and families within the communities we serve across San Antonio. A servant-leader perspective may not be the first thing that comes to mind when thinking about a financial institution, but it truly is part of our DNA. We believe that giving back to those we serve is the most impactful way to say thank you, as we support you and your families for generations to come.

From joining together to help those in need, to volunteering our time, dollars, and energy to causes that help our communities thrive—the team at Generations remains grateful today and every day for the chance to make a positive difference in the lives of those we serve, and the world.

Wishing you and yours a memorable holiday season,

Ken Raymie
President and CEO



Honoring First Responder Families

First responders have long been the core of those we serve through membership. We were honored to sponsor the San Antonio Fire Department's first-ever co-ed camp, as well as the Hero Like Her summer camp for girls, which introduces young women to a career in firefighting with hands-on experience.

Generations volunteers kept the (meat)ball rolling alongside thousands of San Antonians at this year's 100 Club of San Antonio Meatball Roll Fundraising Event, where all event proceeds went towards families of first responders.

Holiday Closures

Columbus Day

Monday, October 10

Late Opening (All-Staff Meeting)

Thursday, October 27

Veterans Day

Friday, November 11

Thanksgiving

Thursday, November 24

Christmas Day

Monday, December 26
(observed)

Generations Investment Group,

Available through CUSO
Financial Services, L.P.*

Our CFS* Financial
Advisors are available
by appointment to assist you
with your financial planning
and financial wellness
objectives.

From retirement to
month-to-month
expenses, or even
saving for your first
home, our advisors
can develop a strategy
that's right for you.

[MyGenFCU.org](https://www.MyGenFCU.org)

Team Spotlights, Meet Our Advisors, Light the Night, Coming December



Team Spotlights

Congratulations to Vice President of Member Engagement, Letty Gonzales, for recognition in the 2022 San Antonio Business Journal Women's Leadership Awards.

"I'm honored to receive this recognition, especially in the company of so many other amazing local women leaders," says Letty. "This award is truly a reflection of the hard work and commitment from our entire organization in serving our members and the community."

We are excited to be named the top fundraiser for Communities in Schools San Antonio's Stuff the Bus Program, which is one of the city's largest school supply drives that serves thousands of underserved students and families with the supplies they need to succeed.

Meet Our Advisors



Waleed Khan, Financial Advisor – For more than twelve years, Waleed has taken a holistic approach to financial planning and investments based on what's important to the member regarding specific objectives, risk tolerance and time horizon. His approach has helped individuals, their families and business owners achieve financial success and peace of mind. Waleed provides a comprehensive suite of investment and insurance products suited for retirement and estate planning. His expertise includes working with military and government benefit plans.



Marcel Theriot, Financial Advisor - Marcel has been advising clients for more than 20 years in planning financial futures. He is the Generations Investment Group Program Manager and a Financial Advisor. He takes a team approach to planning and investing for members, surrounding himself with an administration team, as well as investment and insurance specialists whose teamwork and professionalism help him build long-term relationships and provide excellent customer service.



Light the Night with Us

The Leukemia & Lymphoma Society of South Central Texas is hosting the annual Light the Night Walk on Saturday, October 8. This event supports delivery of hope, connection, and support for life-saving research for cancer patients and their families. Join a Generations team or donate here: bit.ly/LTNgenerations

Make an appointment today at MyGenFCU.org or learn more at MyGenFCU.org/Investments

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Coming December 1, 2022: Announcement of Board Nominees and Petition Process

The affairs of the credit union are governed by nine Directors, as provided by the Generations Federal Credit Union bylaws. These officials are elected by and from the credit union's membership. Three (3) positions are up for election this year. Nominations have been received by the GFCU Governance Committee.

The slate of Nominees will be announced on December 1, 2022 at which time members interested in becoming a candidate for the Board of Directors may petition the credit union membership to request a position on the ballot.

The petition package will be available to download online on December 1, 2022, with email and website notifications sent to all members. Fully completed petition packages with signatures will be due on January 6, 2023. Learn more at mygenfcu.org/about.